A1630-1

STATISTICAL ROUNDUP

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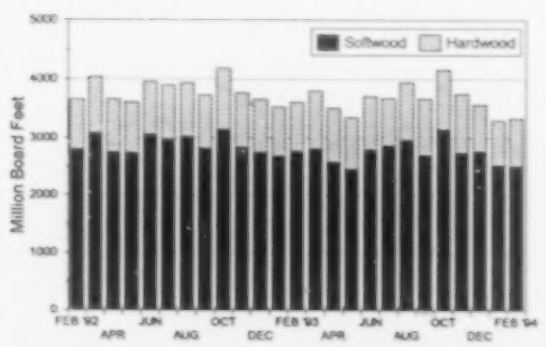
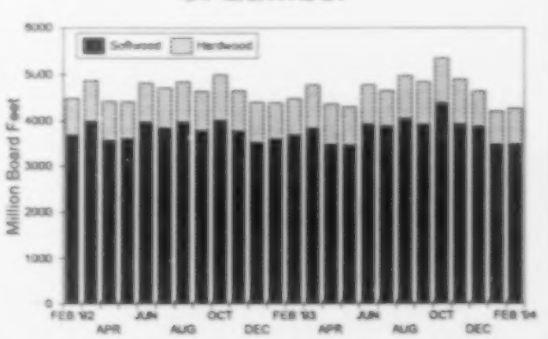
ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	FEBRUARY 1994			2/28/94		JANUARY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
SOFTWOOD LUMBER (Million Bd. Ft.)								
Southern Pine Region	1,097	1,020	1,196	1,020	2,155	1,121	1,009	964
West Coast Region	649	630	646	431	864	710	639	607
Inland Region	665	627	643	444	1,098	747	654	619
California Redwood Region	109	107	108	76	264	116	98	106
Other Softwoods	126	119	130	263	295	135	120	115
TOTAL SOFTWOODS	2,646	2,503	2,723	2,234	4,677	2,829	2,520	2,411
% Change - Jan. 1994	-6.5%	-0.7%	12.9%	10.9%	3.2%			
% Change - Feb. 1993	-2.8%	-9.7%	-6.5%	-2.0%	10.9%			
TOTAL HARDWOODS	759	838	823	2,697	2,107	778	782	836
% Change - Jan. 1994	-2.4%	7.2%	-1.6%	-0.6%	-3.6%			
% Change - Feb. 1993	-12.7%	-0.4%	-9.0%	47.3%	47.6%			
TOTAL LUMBER	3,405	3,341	3,546	4,913	6,784	3,607	3,302	3,247
% Change - Jan. 1994	-5.6%	1.2%	9.2%	4.4%	1.0%			
% Change - Feb. 1993	-5.2%	-7.5%	-7.1%	20.1%	20.2%			
FLOORING								
Oak Flooring (Thousand Bd. Ft.)	NA	18,609	NA	19,270	5,295		16,171	
Maple Flooring (Thousand Sq. Ft.)	1,353	1,037	1,210	6,898	3,792	1,557	1,052	1,544
STRUCTURAL PANELS (Million Sq. Ft.)	2,035	2,041	2,012	1,351	429	2,095	1,995	1,991
% Change - Jan. 1994	-2.9%	2.3%	1.1%	-2.1%	-4.2%			
% Change - Feb. 1993	1.1%	1.7%	-1.6%	34.0%	17.9%			

Monthly Lumber Shipments



Estimated U.S. Consumption of Lumber



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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		NEW ORDERS	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	2 mo. '94	2 mo. '93	2 mo. '94	2 mo. '93	2 mo. '94	2 mo. '93
SOFTWOOD LUMBER (Million Bd. Ft.)						
Southern Pine Region	2,218	-2.8%	2,029	-11.4%	2,160	-8.6%
West Coast Region	1,359	7.4%	1,269	1.4%	1,253	7.1%
Inland Region	1,412	0.4%	1,281	-11.5%	1,262	-14.4%
California Redwood Region	225	-0.9%	205	-3.3%	214	-8.9%
Other Softwoods	261	0.8%	239	-8.1%	245	-6.5%
TOTAL SOFTWOOD	**5,475**	**0.7%**	**5,023**	**-8.0%**	**5,134**	**-6.7%**
TOTAL HARDWOOD	**1,537**	**-9.0%**	**1,620**	**-4.0%**	**1,659**	**-6.3%**
TOTAL LUMBER	**7,012**	**-1.6%**	**6,643**	**-7.1%**	**6,793**	**-6.6%**
OAK FLOORING (Thousand Bd. Ft.)	NA	NA	34,780	2.6%	NA	NA
MAPLE FLOORING (Thousand Sq. Ft.)	2,910	-7.8%	2,089	-18.6%	2,754	-13.6%
STRUCTURAL PANELS (Million Sq. Ft.)	4,130	2.7%	4,136	3.0%	4,003	0.0%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
	Latest Month Available	% Change From		Latest Month Available	% Change From	
	Feb. '94	Jan. '94	Feb. '93	Feb. '94	Jan. '94	Feb. '93
SAAR (Million Bd. Ft.)						
Southern Pine Region	14,158	1.2%	-3.2%	13,776	4.5%	-11.2%
West Coast Region	7,786	-8.2%	-0.3%	8,302	1.7%	-1.9%
Inland Region	9,145	-5.5%	-4.6%	9,162	4.9%	-14.6%
California Redwood Region	1,334	0.1%	-0.9%	1,438	15.5%	-7.0%
Other Softwoods	1,650	-1.7%	-3.1%	1,652	5.4%	-9.8%
TOTAL SOFTWOOD	**34,073**	**-3.1%**	**-2.8%**	**34,330**	**4.4%**	**-9.9%**
TOTAL HARDWOOD	**9,347**	**-7.4%**	**-12.7%**	**10,139**	**2.7%**	**-0.4%**
TOTAL LUMBER	**43,420**	**-4.0%**	**-5.1%**	**44,469**	**4.0%**	**-7.9%**

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	% Change From		Latest Period Available	% Change From
	Feb. '94	Jan. '94	Feb. '93	2 mo. '94	2 mo. '93
CONSUMPTION (Million Bd. Ft.)					
Total Consumption	4,276	1.6%	-4.8%	8,483	-4.6%
Softwood Consumption	3,485	-0.0%	-5.8%	6,971	-4.6%
Hardwood Consumption	791	9.9%	-0.0%	1,512	-4.7%

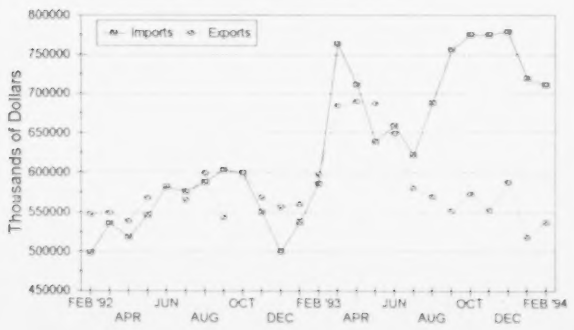
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Feb. '94	2 mo. 1994	% Change From Jan. '94	% Change From 2 mo. 1993	Feb. '94	2 mo. 1994	% Change From Jan. '94	% Change From 2 mo. 1993
EXPORTS									
Softwood Lumber	MMBF	172.2	341.1	2.0%	-16.4%	106,291	211,738	0.8%	-3.8%
To Canada	MMBF	22.7	43.2	10.5%	-13.2%	10,226	19,596	9.1%	-10.2%
Softwood Logs	MMBF	163.0	320.1	3.8%	-29.8%	134,815	262,696	5.4%	-23.3%
Softwood Plywood	MMSF 3/8"	171.8	293.1	41.7%	0.5%	40,212	68,915	40.1%	-3.0%
Hardwood Lumber	MMBF	77.6	163.6	-9.7%	7.6%	83,955	179,727	-12.3%	4.3%
Hardwood Logs	MMBF	23.6	44.7	12.5%	9.7%	23,439	43,530	16.7%	-6.3%
Hardwood Veneer	MMSFsurf	183.8	344.3	14.5%	26.6%	20,688	37,912	20.1%	26.4%
Hardboard	MMSF 1/8"	68.5	147.4	-13.1%	-1.0%	6,424	12,885	-0.6%	11.8%
Particleboard	MMSF 3/4"	18.1	36.1	0.4%	8.1%	5,545	10,733	6.9%	0.8%
MDF	MMSF 3/4"	6.1	15.3	-33.7%	-8.7%	2,810	6,931	-31.8%	3.0%
All Other						111,766	216,862	6.3%	-11.2%
Total U.S. Exports						537,367	1,055,507	3.7%	-8.7%
IMPORTS									
Softwood Lumber	MMBF	1,153.9	2,289.1	1.7%	1.5%	437,059	893,231	-4.2%	29.1%
From Canada	MMBF	1,137.6	2,246.9	2.6%	0.6%	424,020	858,611	-2.4%	27.0%
Softwood Logs	MMBF	12.2	28.3	-24.1%	78.8%	9,689	16,729	37.6%	82.2%
Softwood Plywood	MMSF 3/8"	5.1	7.9	78.6%	8.8%	2,092	3,618	37.1%	37.3%
Hardwood Lumber	MMBF	31.0	55.4	27.3%	9.1%	24,842	47,221	11.0%	30.0%
Hardwood Logs	MMBF	1.1	1.8	55.5%	70.7%	1,043	1,760	45.5%	69.4%
Hardwood Veneer	MMSFsurf	163.2	339.5	-7.5%	20.9%	16,635	33,481	-1.3%	22.6%
Hardwood Plywood	MMSFsurf	236.8	407.9	38.4%	10.4%	65,037	115,333	29.3%	38.7%
Hardboard	MMSF 1/8"	4.7	7.7	52.1%	*	333	530	69.0%	62.6%
Particleboard	MMSF 3/4"	53.0	100.7	11.0%	28.7%	15,146	31,591	-7.9%	48.6%
MDF	MMSF 3/4"	3.1	7.5	-28.1%	72.2%	1,345	2,893	-13.1%	87.4%
OSB/Waferboard	MMSF 3/8"	169.9	354.0	-7.7%	32.1%	29,210	61,967	-10.8%	24.0%
All Other						107,978	220,462	-4.0%	11.5%
Total U.S. Imports						710,823	1,430,005	-1.2%	27.4%

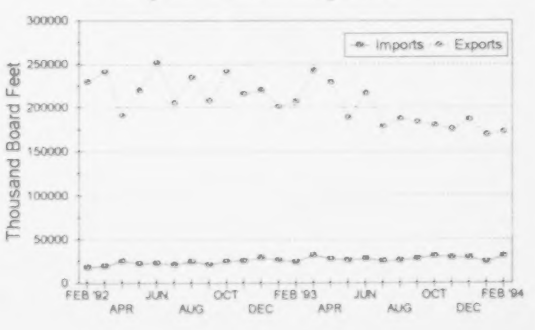
Notes: (1) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Percent changes from/to zero or (minimum values) are noted by *.

Source: U.S. Department of Commerce, FAS

Value of All U.S. Wood Products Imports and Exports



Volume of U.S. Softwood Lumber Imports and Exports



U.S. EXPORTS TO MAJOR MARKETS

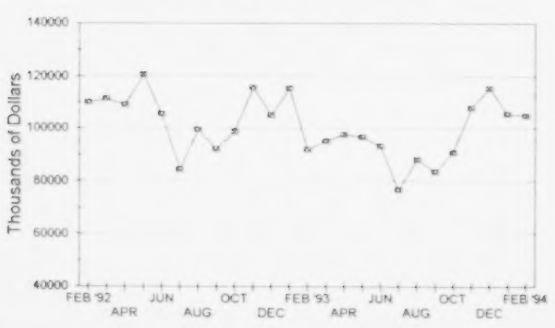
		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Feb. '94	2 mo. 1994	% Change From Jan. '94	% Change From 2 mo. 1993	Feb. '94	2 mo. 1994	% Change From Jan. '94	% Change From 2 mo. 1993
EUROPEAN UNION									
Softwood Lumber	MBF	18,123	39,339	-14.6%	-10.0%	16,826	35,573	-10.2%	5.9%
Softwood Logs	MBF	2,056	3,120	93.1%	*	836	1,353	62.0%	99.3%
Softwood Plywood	MSF 3/8"	138,559	231,706	48.8%	4.3%	32,717	55,029	46.6%	3.2%
Hardwood Lumber	MBF	21,451	52,175	-30.2%	6.9%	30,031	72,309	-29.0%	6.9%
Hardwood Logs	MBF	3,424	6,496	11.4%	15.0%	6,383	12,416	5.8%	1.9%
Hardwood Veneer	MSFsurf	106,101	185,205	34.1%	28.0%	11,393	19,655	37.9%	29.5%
Hardboard	MSF 1/8"	3,819	13,202	-59.3%	-45.8%	584	1,503	-36.5%	-20.3%
Particleboard	MSF 3/4"	695	897	*	-18.3%	332	427	*	-14.3%
MDF	MSF 3/4"	0	42	*	-97.7%	0	23	*	-97.2%
All Other						5,623	11,899	-10.4%	-44.2%
Total Exports to EU						104,725	210,188	-0.7%	1.5%
PACIFIC RIM									
Softwood Lumber	MBF	81,486	160,528	3.1%	-23.6%	53,331	104,248	4.7%	-3.2%
Softwood Logs	MBF	130,138	253,399	5.6%	-34.0%	127,623	248,088	5.9%	-23.9%
Softwood Plywood	MSF 3/8"	2,119	3,764	28.8%	64.0%	594	1,026	37.5%	28.3%
Hardwood Lumber	MBF	16,967	33,972	-0.2%	3.4%	20,479	40,653	1.5%	2.6%
Hardwood Logs	MBF	4,279	7,421	36.2%	-8.0%	7,799	13,116	46.7%	-11.0%
Hardwood Veneer	MSFsurf	34,623	67,137	6.5%	17.4%	3,815	6,967	21.0%	0.4%
Hardboard	MSF 1/8"	13,726	29,561	-13.3%	14.0%	1,216	2,309	11.3%	51.1%
Particleboard	MSF 3/4"	8,947	17,681	2.4%	23.1%	1,690	3,076	21.9%	0.2%
MDF	MSF 3/4"	2,777	7,018	-34.5%	-10.3%	1,110	2,914	-38.5%	10.8%
All Other						52,654	99,538	12.3%	3.2%
Total Exports to PR						270,311	521,935	7.4%	-12.9%

Notes:

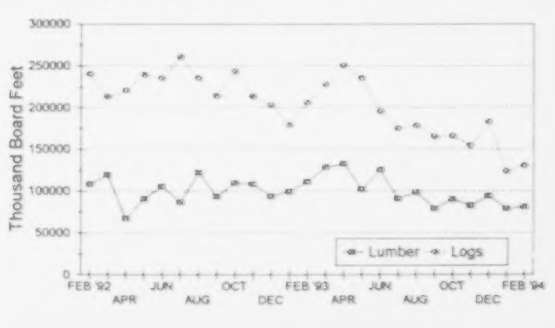
1) EU countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, and United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore, and Hong Kong.
2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



HOUSING STARTS

	Mar. '94	Feb. '94	Mar. '93	3 mo. '94	% Change From 3 mo. '93
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	131.7	82.2	95.5	290.1	20.6%
Single Family					
Proportion of Total	85.6%			86.3%	
Total Private -- SAAR	1,473	1,314	1,092		
Northeast	142	131	98		
Midwest	330	253	247		
South	626	585	458		
West	375	345	289		
	Feb. '94	Jan. '94	Feb. '93	2 mo. '94	2 mo. '93
Shipments of Mobile Homes	21,600	20,900	18,200	42,500	20.1%

INDUSTRY EMPLOYMENT

	Mar. '94	Feb. '94	Mar. '93	% Change From Feb. '94	% Change From Mar. '93
	(Thousands of Employees)				
TOTAL EMPLOYMENT (SAAR)					
All Industries	111,733	111,277	109,565	0.4%	2.0%
All Manufacturing Industries	17,786	17,774	17,935	0.1%	-0.8%
Lumber and Wood Products	703	706	690	-0.4%	1.9%
Furniture and Fixtures	487	486	480	0.2%	1.5%

Note: Data have been revised to reflect 12/92 benchmarks & updated seasonal adjustment factors.